



# J THOMAS & COMPANY PRIVATE LIMITED

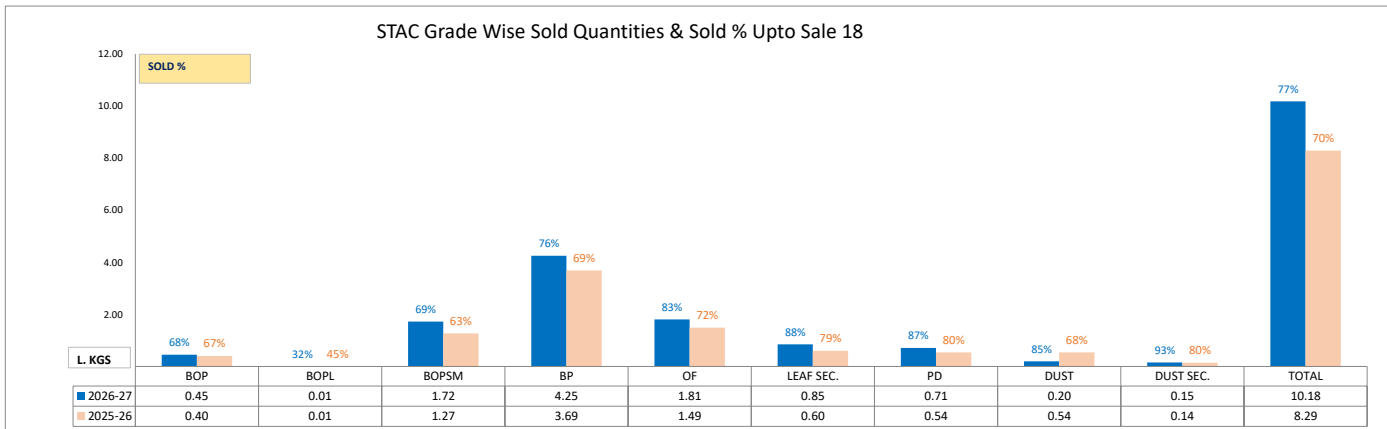
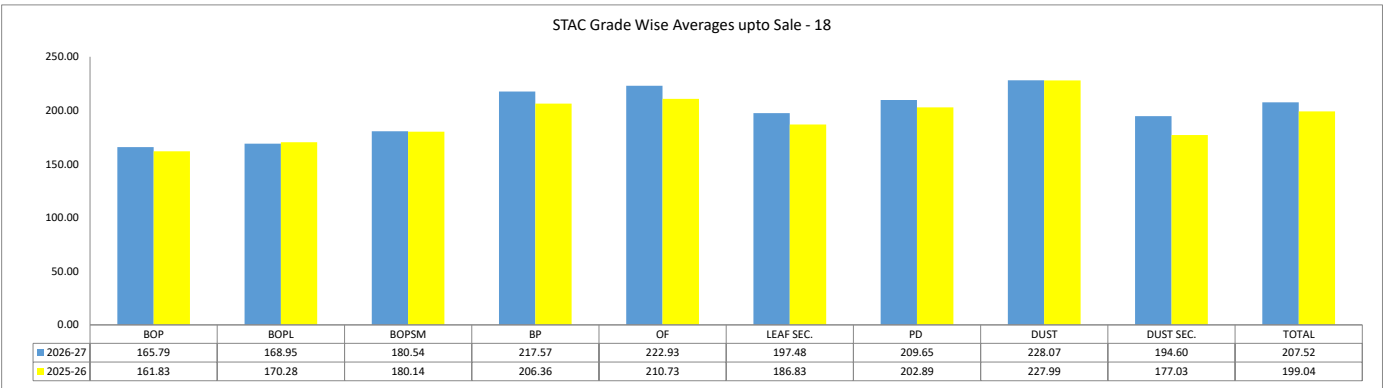
SILIGURI MARKET SYNOPSIS - SALE 18 (2026)

Market Report	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and Best sorts sold at irregular levels following quality</li> <li>* Medium and Plainer teas were firm around last.</li> </ul>	<ul style="list-style-type: none"> <li>* Market witnessed good demand.</li> <li>* Good and Best sorts were irregular around last.</li> <li>* Medium and Plainer teas were firm.</li> </ul>

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> <li>* Internal Mainstay.</li> <li>* Western India Good support.</li> <li>* TCPL/HUL Limited enquiry</li> </ul>	<ul style="list-style-type: none"> <li>* Internal Mainstay</li> <li>* Western India Good support</li> <li>* HUL Good support</li> <li>* TCPL Limited enquiry</li> </ul>

	AUCTION AVERAGES						UPTO SALE 18		
	2026/27			2025/26			2026/27	2025/26	2024/25
	Sale 18	Sale 17	+/-	Sale 18	Sale 17	+/-			
LEAF	207.19	203.15	4.04	193.33	195.06	-1.72	207.12	198.68	200.80
DUST	208.71	206.11	2.60	185.19	204.45	-19.25	210.88	202.38	196.91
<b>TOTAL</b>	<b>207.36</b>	<b>203.51</b>	<b>3.85</b>	<b>192.37</b>	<b>195.99</b>	<b>-3.62</b>	<b>207.52</b>	<b>199.04</b>	<b>200.43</b>

SALE	STAC AUCTION AVERAGES								
	14	15	16	17	18				
	2026/27	2025/26	2026/27	2025/26	2026/27	2025/26			
LEAF	2026/27	237.42	207.81	199.87	203.15	207.19			
	2025/26	197.53	201.46	204.65	195.06	193.33			
DUST	2026/27	238.98	210.18	208.55	206.11	208.71			
	2025/26	202.82	211.70	209.38	204.45	185.19			
TOTAL	2026/27	237.57	208.02	200.75	203.51	207.36			
	2025/26	197.97	202.31	205.14	195.99	192.37			

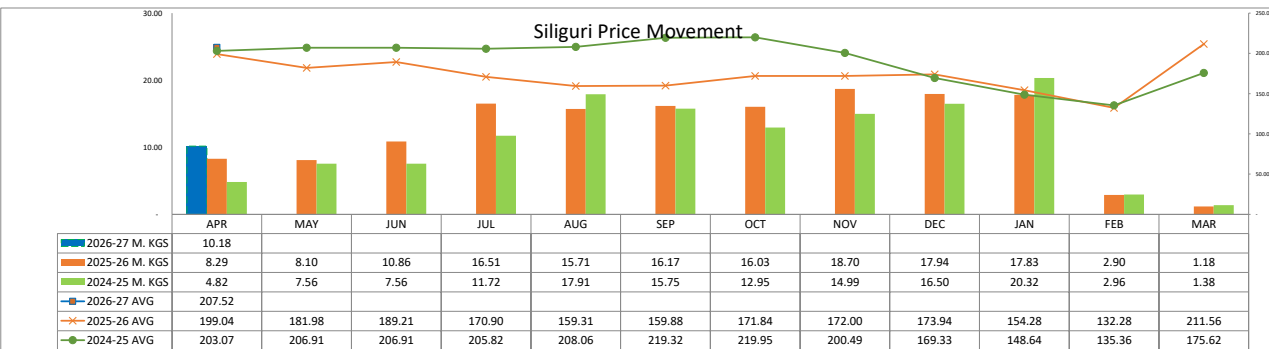


OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 18			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	1489393	1117665	205.78	25%	1811021	1351252	201.28	25%	8818070	6440305	203.97	27%
FANNINGS	378211	295401	220.91	22%	470589	396403	216.63	16%	2194571	1822137	222.74	17%
LEAF SEC.	219207	183266	193.68	16%	262678	226092	190.64	14%	962584	850030	197.48	12%
LEAF TOTAL	2086811	1596332	207.19	24%	2544288	1973747	203.15	22%	11975224	9112471	207.12	24%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	211298	174264	210.81	18%	249490	228043	211.42	9%	1054512	915718	213.62	13%
DUST SEC.	36865	32054	197.29	13%	52872	48695	181.25	8%	166430	154112	194.60	7%
DUST TOTAL	248163	206318	208.71	17%	302362	276737	206.11	8%	1220942	1069830	210.88	12%
TOTAL	2334973	1802650	207.36	23%	2846650	2250484	203.51	21%	13196166	10182301	207.52	23%

OFFER / SOLD QUANTITY & AVERAGE PRICE (2026/27)												
LEAF	THIS SALE				LAST SALE				UPTO SALE 18			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2086811	1596332	207.19	24%	2544288	1973747	203.15	22%	11975224	9112471	207.12	24%
2025-26	2128950	1334154	193.33	37%	2419107	1731670	195.06	28%	10861864	7473644	198.68	31%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	248163	206318	208.71	17%	302362	276737	206.11	8%	1220942	1069830	210.88	12%
2025-26	246643	178795	185.19	28%	257383	191261	204.45	26%	1046502	814841	202.38	22%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	2334973	1802650	207.36	23%	2846650	2250484	203.51	21%	13196166	10182301	207.52	23%
2025-26	2375593	1512949	192.37	36%	2676489	1922931	195.99	28%	11908366	8288485	199.04	30%

% OF TEAS SOLD	PRICE RANGE										
	LEAF						DUST				
	2026/27			UPTO SALE 18			2026/27		UPTO SALE 18		
	Sale 18	Sale 17	2026/27	2025/26	2024/25	Sale 18	Sale 17	2026/27	2025/26	2024/25	
BELOW 100	0.1	0.3	0.5	0.2	3.2	0.8	0.0	0.7	0.4	5.4	
BETWEEN 100.00-119.99	6.3	6.6	6.4	5.7	22.4	1.6	1.4	1.6	4.7	12.9	
BETWEEN 120.00-139.99	25.1	27.1	25.1	36.0	11.9	13.0	20.7	19.9	22.1	11.0	
BETWEEN 140.00-159.99	7.6	12.8	10.9	5.3	3.8	9.7	9.6	10.2	10.1	4.6	
BETWEEN 160.00-179.99	3.6	4.2	4.6	3.5	3.4	7.9	8.7	7.1	6.7	4.9	
BETWEEN 180.00-199.99	3.3	3.8	3.5	2.9	3.4	6.4	6.4	5.1	4.6	6.0	
BETWEEN 200.00-219.99	5.9	3.4	4.0	4.3	6.2	12.3	8.0	8.4	7.6	9.7	
BETWEEN 220.00-239.99	7.5	4.9	5.6	6.0	8.1	14.2	12.8	10.4	8.8	11.3	
BETWEEN 240.00-259.99	8.9	8.8	7.2	7.4	8.2	13.8	7.6	9.9	10.6	13.6	
BETWEEN 260.00-279.99	8.9	8.2	8.1	8.3	8.1	9.9	6.2	8.2	10.1	10.3	
BETWEEN 280.00-299.99	10.7	6.6	8.0	6.8	6.6	6.1	5.1	5.6	5.3	5.7	
300 AND ABOVE	12.0	13.2	16.0	13.6	14.6	4.3	13.6	12.9	9.1	4.5	

SALE NO	FUTURE FRESH OFFERING (IN PACKAGES)								
	THIS YEAR-2026			LAST YEAR-2025			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
18	49158	6287	55445	57569	6009	63578	-8411	278	-8133
19	44105	4921	49026	61940	6881	68821	-17835	-1960	-19795
20	57470	5138	62608	76281	7364	83645	-18811	-2226	-21037
TOTAL	150733	16346	167079	195790	20254	216044	-45057	-3908	-29170



STAC BUYING (ALL TEAS) FOR THE SALE 18												
	CTC LEAF				DUST				TOTAL			
	KGS		AVG		KGS		AVG		KGS		AVG	
OFFER	2,086,811				248,163				2,334,973			
SOLD	1,596,332				206,318				1,802,650			
SOLD %	76%				83%				77%			
ZONE	KGS		AVG		KGS		AVG		KGS		AVG	
Local	477,827.6	205.97	30%	N.India	54,742.6	183.25	27%	Local	524,191.3	207.01	29%	
W.India	359,732.1	209.38	23%	Local	46,363.7	217.71	22%	W.India	393,654.0	209.66	22%	
N.India	296,092.2	195.70	19%	HUL	37,670.1	244.96	18%	N.India	350,834.8	193.76	19%	
R.Pack	165,986.8	276.72	10%	W.India	33,921.9	212.66	16%	R.Pack	168,210.0	275.87	9%	
C.India	98,105.4	212.23	6%	C.India	10,992.0	220.29	5%	C.India	109,097.4	213.04	6%	
Others	78,931.6	192.67	5%	Others	9,026.3	192.60	4%	Others	87,957.9	192.66	5%	
Packeteers	50,544.0	149.06	3%	Exports	4,490.8	134.57	2%	HUL	86,581.1	179.95	5%	
HUL	48,911.0	129.88	3%	Packeteers	4,481.7	168.56	2%	Packeteers	55,025.7	150.64	3%	
Exports	16,682.6	143.81	1%	R.Pack	2,223.2	212.72	1%	Exports	21,173.4	141.85	1%	
TCPL	999.0	131.88	0%	TCPL	1,776.2	202.94	1%	TCPL	2,775.2	177.36	0%	
S.India	251.4	122.00	0%	S.India			0%	S.India	251.4	122.00	0%	
TOTAL	1,596,332	207.19		TOTAL	206,318	208.71		TOTAL	1,802,650	207.36		

DOOARS BATTING ORDER (STAC-CTTA) SALE 18				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BINAGURI	104534.50	362.85	80,045.50	338.73
GHATIAROYAL	30762.20	357.54	14,043.20	328.33
KARTICK	38491.40	348.82	25370.50	359.16
RYDAK	67297.50	337.59	67,584.40	326.40
HOPE	43677.80	337.36	43,878.90	310.97
CHULSA	5052.00	333.24	970.60	313.21
JITI	109952.50	331.60	74,830.70	298.61
GRASSMOREROYAL	11807.00	330.94		
MAINAKROYAAL	4038.60	326.08	12,037.70	308.71
DANGUJHAR	86431.60	324.07	77,224.00	284.72
ZURRENTEE	21391.20	323.07	24,417.20	307.18
ARYAMAN	10652.10	321.86	8,194.70	355.31
GULMA	71933.80	319.79	43,126.60	329.64
BARADIGHI	58600.90	319.07	52,179.90	345.31
BHATKAWA	17495.40	318.92	16,942.80	318.08
MECHPARA	11770.40	316.60	16,076.40	304.91
MORAGHAT	83166.50	316.00	45,841.50	315.10
MANGALMURTIESTATE	629.40	315.00	1,404.10	125.19
DALGAON	77355.60	312.96	85,250.20	309.13
GANDRAPARA	108391.50	307.88	130,196.70	293.21
PALASHBARIROYAL	12402.40	307.34	16,821.00	268.85
DIANARAMBARI	11392.20	306.21	23,984.60	295.31
KARALVALLEYROYAL	17429.60	306.11	14,605.80	290.85
SANKOS	70573.30	305.73	37,787.60	301.83
CHALOUNI	47940.70	303.91	2,329.70	234.86

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